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foreign agriculture circular

U.S. Department of Agriculture
Foreign Agricultural Service
Economic Research Service

World Crop Production

Approved by the World Agricultural Outlook Board • USDA

WCP-7-84
July 10, 1984

WORLD GRAIN PRODUCTION ESTIMATES REDUCED
SLIGHTLY; OILSEEDS, COTTON OUTPUT HIGHER

Region	1982/83	1983/84 1/	1984/85 Proj. 1/		Var.
			June	July	

	Total Grains (Million Metric Tons) 2/				
	=====				
World	1,546.4	1,483.3	1,600.9	1,598.1	+/- 40.0
United States	330.9	205.8	312.8	311.7	+/- 19.0
Total Foreign	1,215.5	1,277.5	1,288.1	1,286.4	+/- 36.0
	Oilseeds (Million Metric Tons)				
	=====				
World	178.8	164.5	182.0	185.3	+/- 7.0
United States	68.2	48.5	64.5	63.2	+/- 6.5
Total Foreign	110.6	116.0	117.5	122.1	+/- 3.0
	Cotton (Million Bales)				
	=====				
World	67.5	67.6	73.3	73.9	+/- 3.3
United States	12.0	7.6	11.5	11.8	+/- 1.5
Total Foreign	55.5	59.8	61.8	62.1	+/- 2.4

1/ See footnote 1 on World Crop Production summary table.

2/ Includes wheat, coarse grains, and rice production on a milled basis.

* Total world grain production for 1984/85 is projected at 1,558-1,638 million tons, with the current record forecast of 1,598 million marginally below last month's forecast but 8 percent above last year's depressed level. Acreage surveys and weather conditions led to reduced forecasts for U.S. rice and coarse grains this month. U.S. output is forecast down 1 million tons from last month's projection. However, U.S. grain output is likely to be 50 percent above 1983/84 levels with the United States regaining the number one position in world grain production, held by China last year. Total foreign output is forecast down slightly this month but marginally above 1983/84. Major changes expected in 1984/85 include large increases in several countries, including West Europe and South Africa, and a sharply reduced Australian crop. The Soviet crop forecast remains at 190 million tons, but the forecast winter grains volume increased, although wheat quality problems are likely.

(Continued on page 3)

WORLD CROP PROJECTIONS

Projections of 1984/85 world crop production are highly tentative. For the Northern Hemisphere projections include winter grain crops that are now being harvested, and spring crops such as corn, soybeans, and cotton that are in the early vegetative growth stage. For the Southern Hemisphere projections include winter grain crops with planting nearly complete and spring and summer crops that will be planted this fall. Climatic and market developments over the next several months will continue to influence 1984/85 production prospects around the world.

Crop projections generally are based on current conditions and historical trends in area and yield. The indicated variations around projections in this report should encompass final outcomes about 2-out-of-3 times. The reliability of past world production estimates and measures of production variability are on pages 19-20. Forecasts of 1984 U.S. acreage, yield, and production for winter wheat, oats, barley, and rye are from the U.S. crop production report released today by USDA's Crop Reporting Board. For crops for which the Crop Reporting Board has not yet forecast production the respective Interagency Commodity Estimates Committees have provided forecasts based on trends analysts' judgment assessments of weather, and economic and Government program factors which will affect production.

This report draws on information from USDA's global network of agricultural attaches and counselors, commodity analysts, country and regional specialists, and the staff of the Joint Agricultural Weather Facility. The report is prepared by the Foreign Agricultural Service (FAS), the Economic Research Service (ERS), and the World Agricultural Outlook Board (WAOB).

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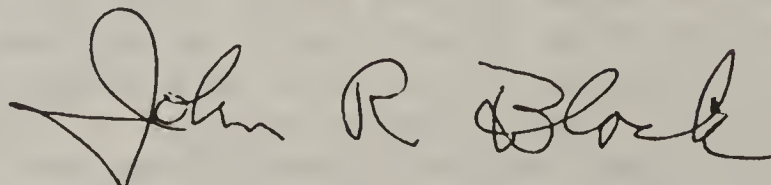
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- * Global coarse grain output for 1984/85 is projected at a record 794 million tons but somewhat below last month's estimate. Crop projections have been reduced both in the United States and abroad. U.S. acreage surveys and recent severe flooding in several Midwest states led to revisions in all U.S. coarse grain estimates. A large drop in corn and oats offset increased prospects for barley, sorghum and rye. Total U.S. coarse grain output in the next marketing year is forecast at 239 million tons, down a half million from last month, but 102 million above 1983/84. Foreign output is forecast down slightly from last month, but up 3 million tons from 1983/84. Major changes this month include increases in forecasts for Eastern Europe, non-EC Western Europe, Canada, and Turkey; a reduction in China's projection to the 1983/84 record level; a drop in the Soviet forecast of 1.5 million tons; and a reduction in Kenya's crop. Major foreign exporters are expected to increase output by more than 9 percent from 1983/84, with large increases from assumed normal weather in South Africa and higher acreage in Canada. Major importers, as a group, are likely to see decreased output from last month and last year with the lower Soviet crop, now forecast at 92.5 million tons, offsetting better crops in Western Europe. Changes were made in 1983/84 estimates, largely because of U.S. crop revisions released in June. The U.S. crop was lowered by 1.3 million tons and world output is 1 million tons lower than last month with slight increases for South Africa and Turkey.
- * World wheat output in 1984/85 is projected at a record 496 million tons. This is slightly below last month's forecast but 1 percent above 1983/84. The forecast global reduction was in foreign crops with U.S. output expected to be the same as last month and 4 percent greater than 1983/84. Increases in crop forecasts from last month in Eastern Europe, Mexico, and the USSR were offset by forecast reductions in Australia, Argentina, Canada, and Iran. Output in major exporters, as a group, likely will be down substantially from last year, with dry weather adversely affecting Australian and Canadian plantings and yield potential. The Soviet wheat crop projection was raised slightly to 86 million tons, up 10 percent from 1983/84.
- * Global milled rice production in 1984/85 is projected at a record 308 million tons, slightly above last month's forecast and 1 percent above 1983/84. U.S. output is forecast down a half million tons from last month based on acreage surveys. A good monsoon to date is expected to increase yields in several countries. Record output is likely from major exporters such as Burma and Pakistan, from major importers such as Indonesia and Nigeria, and from China, the major world producer. Production increases also are forecast for Brazil and Japan. The crop in southern Japan looks good although there are weather concerns for northern areas. Reductions are forecast for India, Bangladesh and Vietnam. The Indian crop is expected to be the second largest ever, down 3 percent from the record 1983/84 crop. Changes in 1983/84 estimates were a 4-percent increase in the Thai output from last month's estimate to a record 12.4 million tons, milled basis, and an increase in Nepal's crop based on updated information.

- * Global oilseed production in 1984/85 is forecast at a record 185.3 million tons, up 20.8 million or 13 percent from 1983/84. Outside the United States, most oilseed crops are forecast to reach record highs with total foreign production placed at 122.1 million tons, up 6.1 million or 5 percent over last year. The largest gains abroad are in rapeseed followed by sunflowerseed and cottonseed. U.S. oilseed production is expected to show a sharp recovery to 63.2 million tons, up 14.7 million or 30 percent from the drought-reduced 1983/84 crops.
- * World soybean output is projected at 93.4 million tons, up 13.7 million from last year. Most of the gain is in the United States, up 12.5 million tons, as both area and yields recover. A U.S. survey of area planted in early June indicated an increase of about 8 percent over last year while a recovery in yields to more normal levels is likely with crop growing conditions generally good so far this year. Excessive moisture delayed early plantings some but most U.S. areas did get planted and should benefit from good initial moisture conditions. Flooding in parts of the Midwest has resulted in some replanting of washed out soybean and corn acreage to very late planted soybeans. Forecast increases in Brazilian crop are partially offset by expected declines in Argentina. A recovery in yields accounts for most of the 0.8-million-ton increase in forecast Brazilian output.
- * Global cottonseed outturn is forecast at record 29.6 million tons and up 2.4 million from last year. Most of the rise is attributed to the United States and Pakistan where yields are expected to recover sharply. U.S. cotton area also is expanding.
- * Global rapeseed production in 1984/85 is forecast at a record 15.9 million tons, up 1.4 million tons or 10 percent over last year. A 25-percent increase in Canadian rapeseed plantings and near-normal yields point to a 0.7-million-ton rise in Canadian rapeseed, nearly half the rise indicated globally.
- * World sunflowerseed output in 1984/85 is forecast at a record 17.3 million tons, up 12 percent from last year. Both expanded area and improved yield prospects account for the rise.
- * World cotton production in 1984/85 is projected at a record 73.9 million bales, 1 percent above June indications and nearly 10 percent above 1983/84 output. Improved U.S. prospects account for most of next season's anticipated gain. The U.S. crop is projected at 11.8 million bales, 3 percent above a month earlier and about 50 percent above 1983 production. Crop conditions have improved, particularly in west Texas and Oklahoma where beneficial rain fell in the past month. Foreign production is placed at 62.1 million bales, slightly above a month earlier and 4 percent above 1983/84. Pakistan, which anticipates a more normal crop this season, is expected to account for more than one-half of the increase abroad. Significantly larger crops also are anticipated in Mexico, Turkey, Brazil and India. Although down moderately from this season's record 21.3 million bales, projected Chinese production of 20 million still accounts for more than one-fourth of global production.

WORLD WEATHER HIGHLIGHTS THROUGH JULY 9

United States--Temperatures were above normal except in the Gulf Coast region, the Rockies and the Pacific Northwest. Excessive rainfall kept the central and lower Missouri River above flood stage from mid-June through early July, and again washed out replanted crops in southeast Nebraska, and northwest and central Missouri on July 3-4. Rains, which improved moisture in the East late in June and broke an early-season heat wave, continued active into July. Timely showers also improved soil moisture in west Texas and Oklahoma cotton regions. Dryness over the Delta and the central and eastern Corn Belt was alleviated by showers in early July. Cool weather slowed crop development in the northern Plains and Pacific Northwest until late June; moisture remains favorable.

USSR--Wet weather in the central Ukraine slowed winter grain development and likely caused crop lodging. Mostly dry weather followed beneficial rains in the Baltic States and Belorussia and aided winter grain harvesting in the southern Ukraine and North Caucasus. Rain relieved chronic dryness in the eastern Black Soils and central Volga Valley and benefited those spring grains still in late filling stages and corn and sunflowers in the vegetative stage. Persistent dryness in the eastern Ukraine and northern North Caucasus stressed corn and sunflowers in early reproduction but aided winter and spring grain maturation and harvest activity. Southern New Lands spring wheat is in the heading stage. Hot, dry weather may be starting to stress crops in central Kazakhstan and the southern Urals; rain is needed to avoid yield declines.

Australia--Recent showers fell in eastern and southern wheat areas. The moisture brought some relief from the long dry spell, which has delayed crop planting and establishment. June rainfall was much below average for the second consecutive month over central and southern New South Wales, Victoria and South Australia. These states normally produce about 60 percent of the Australian wheat crop. Recent, seasonably cool weather, with minimum temperatures near or below freezing, has slowed growth potential, which will remain low for the next two months. In contrast to unfavorably dry conditions in the east, sufficient moisture has been available for the emerged western wheat crop.

Canada--Below-average rain across southern portions of the Prairie grain belt contrasts sharply with excessive June rain in some northern crop areas. Recent dry mild weather in most northern rapeseed areas was beneficial for growth as the crop entered the flowering stage with abundant moisture. In the south, however, moisture is limited for spring wheat which is just entering the heading stage. Crops in the south are vulnerable to heat and moisture stress during the most weather-sensitive growth period in the next several weeks.

South America--Frequent rain kept wheat areas of southern Brazil too wet for fieldwork and probably promoted excessive weed growth. In Argentina, the soybean harvest is more than 90 percent complete as wheat planting continued. Generally adequate moisture for wheat establishment is available except in the western crop area of Cordoba which is too dry. Wheat planting extends through July.

South Asia--Timely monsoon rains continued through mid-month. A break in monsoon intensity from mid- to late June was unfavorable for rice, cotton, and groundnuts in early stages of growth and crops still being planted. Inundative rains in the northeast and along the west coast caused flood damage to rice crops and some replanting was necessary. A recent surge in monsoon rains benefited central crop areas. However, the cotton and groundnut area in the west continues to suffer from below-normal rains. Planting can continue through July in India.

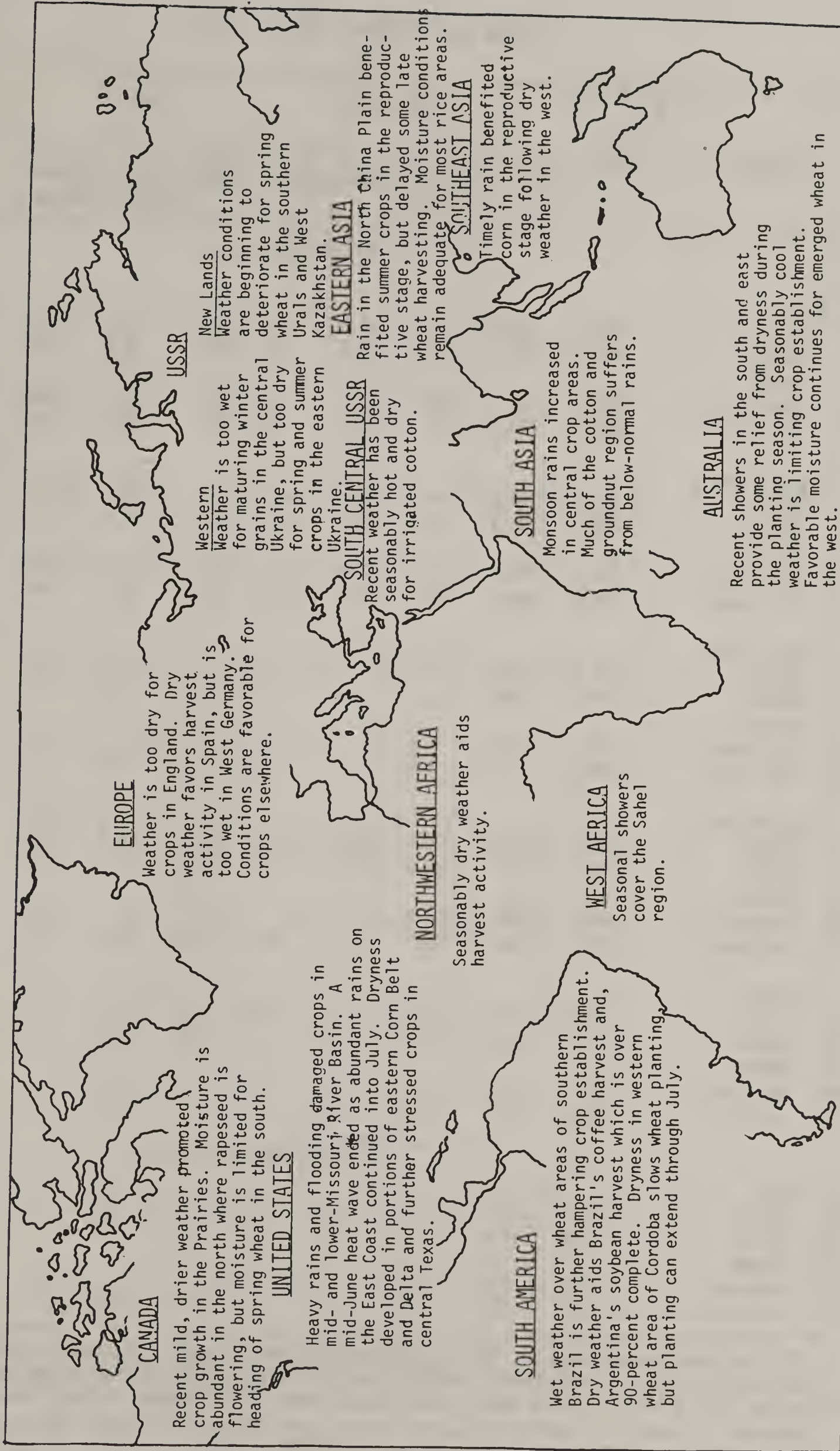
Eastern Asia--Above-normal precipitation in the North China Plain caused some delays in the winter wheat harvest. The moisture was beneficial for corn, soybeans, and cotton entering reproduction. Earlier heavy rains flooded the lower Yangtze Valley, damaging some summer crops. Moisture conditions generally have been favorable for most rice crops in southern China. Early rice is maturing and later rice crops vary from vegetative to grain filling stages. Precipitation has been below normal in the Manchurian Valley. A more even distribution of rain in this area would benefit corn and soybeans which entered the reproductive stage in late June.

Southeast Asia--Moisture generally was adequate for corn and rice in early June. A break in monsoon rains in mid-June produced unfavorable dryness in central Thailand. Corn entered the reproductive stage in late June with below-normal precipitation in western areas. A recent increase in monsoon activity benefited corn and rice. Near-normal temperatures have maintained high evaporation rates. Additional rains are needed for corn and rice as they progress through reproduction. Precipitation was mostly adequate in the Philippines; however, heavy rains have caused some localized flooding and damage to rice in central Luzon.

(More details are available in the Weekly Weather and Crop Bulletin. Subscription information may be obtained by calling (202) 447-7917.)

WORLD AGRICULTURAL WEATHER HIGHLIGHTS

Date JULY 10, 1984



World Crop Production Summary 1/

Commodity	North America			Europe			USSR		
	World	Total	Foreign	United States	Canada	Mexico	EC-10	Oth. W. Europe	Eastern Europe
---Million Metric Tons---									
Wheat									
1: 1982/83	479.5	404.3	75.3	26.8	4.2	59.8	8.5	34.7	86.0
2: 1983/84	489.5	423.6	65.9	26.9	3.2	59.3	8.8	34.8	78.0
3: 1984/85									
June proj.	497.7	429.0	68.7	26.0	3.8	62.9	10.4	34.4	85.0
4: July proj.	496.3	427.6	68.7	25.5	4.2	63.1	10.3	35.4	86.0
Coarse Grains									
5: 1982/83	781.5	530.8	250.7	26.7	10.2	71.6	21.9	71.8	86.0
6: 1983/84	688.6	551.9	136.7	21.3	14.0	63.9	22.1	65.8	105.0
7: 1984/85									
June proj.	796.1	556.9	239.2	23.9	13.6	67.2	25.9	65.6	94.0
8: July proj.	793.6	554.9	238.7	24.9	13.6	67.2	26.2	66.3	92.5
Rice (Milled)									
9: 1982/83	285.4	280.5	4.9	.0	0.3	0.7	0.4	0.1	1.6
10: 1983/84	305.2	302.0	3.2	.0	0.3	0.8	0.2	0.1	1.6
11: 1984/85									
June proj.	307.1	302.3	4.8						
12: July proj.	308.2	303.9	4.3	.0	0.4	0.8	0.4	0.2	1.6
Total Grains 2/									
13: 1982/83	1,546.4	1,215.5	330.9	53.5	14.7	132.1	30.8	106.7	173.6 2/
14: 1983/84	1,483.3	1,277.5	205.8	48.2	17.5	124.0	31.1	100.8	184.6 2/
15: 1984/85									
June proj.	1,600.9	1,288.1	312.8						
16: July proj.	1,598.1	1,286.4	311.7	50.4	18.1	131.0	36.8	101.9	180.1 2/
Oilseeds									
17: 1982/83	178.8	110.6	68.2	3.9	0.9	3.6	1.4	4.0	11.1
18: 1983/84	164.5	116.0	48.5	3.9	1.1	3.8	1.3	4.2	10.8
19: 1984/85									
June proj.	182.0	117.5	64.5						
20: July proj.	185.3	122.1	63.2	5.1	1.2	4.5	1.4	4.5	11.4
Cotton									
21: 1982/83	67.5	55.5	12.0	.0	0.8	0.5	0.2	0.1	11.9
22: 1983/84	67.6	59.8	7.8	.0	1.0	0.6	0.1	0.1	12.5
23: 1984/85									
June proj.	73.3	61.8	11.5						
24: July proj.	73.9	62.1	11.8	.0	1.4	0.8	0.2	0.1	12.7

1/ 1983/84 estimates are preliminary. 1984/85 projections are based on trends, and judgement of commodity and country analysts. Where available, USDA Crop Reporting Board estimates are used for the United States.

2/ Includes total of wheat, coarse grains, and rice (milled) shown above. Estimates of Soviet total grain production, including wheat, coarse grains, rice (rough), minor grains, and pulses are 180 mil. tons in 1982/83, 195 mil. in 1983/84, and 190 mil. forecast in 1984/85.

World Crop Production Summary 1/---Continued

Asia					South America	Selected Other Countries	All Other Countries			
China	India	Indo-	Paki-	Thai-	Argen-	Brazil	Aus-	South	Turkey	Countries
		nesia	stan	land	tina		tralia	Africa		
---Million Metric Tons---										
68.4	37.5	.0	11.3	.0	14.5	1.8	8.9	2.4	13.8	25.6 : 1
81.4	42.5	.0	12.4	.0	12.0	2.1	21.8	1.8	13.3	25.2 : 2
80.0	44.6	.0	11.5	.0	12.2	2.2	16.8	1.9	13.1	24.3 : 3
80.0	44.6	.0	11.5	.0	11.5	2.2	15.0	1.9	13.3	23.1 : 4
86.0	27.9	3.2	1.6	3.8	18.2	19.9	3.9	4.5	8.7	64.8 : 5
93.0	32.9	5.0	1.6	4.3	18.2	21.5	10.0	5.2	7.6	60.5 : 6
95.0	31.5	4.5	1.7	4.5	18.0	23.0	7.4	9.8	7.4	63.9 : 7
93.0	31.5	4.5	1.7	4.7	17.8	23.0	7.4	9.8	7.9	63.1 : 8
112.9	46.5	22.8	3.4	11.1	0.2	5.3	0.4	.0	0.2	74.5 : 9
118.2	59.0	23.5	3.5	12.4	0.3	6.1	0.5	.0	0.2	75.3 :10
119.0	57.3	24.5	3.5	12.2	0.3	6.5	0.6	.0	0.2	76.6 :12
267.3	111.9	26.1	16.4	14.9	32.9	27.1	13.2	6.9	22.7	165.0 :13
292.6	134.4	28.5	17.5	16.7	30.5	29.7	32.3	6.9	21.2	161.1 :14
292.0	133.4	29.0	16.7	16.9	29.5	31.7	23.0	11.7	21.4	162.8 :16
27.1	11.9	1.4	2.0	0.4	7.5	16.2	0.3	0.4	1.5	17.0 :17
28.6	14.0	1.5	1.3	0.4	9.5	16.4	0.6	0.4	1.6	16.6 :18
28.5	13.8	1.5	1.7	0.4	9.3	17.5	0.7	0.8	1.8	18.1 :20
16.5	6.3	.0	3.8	0.2	0.5	3.0	0.5	0.1	2.2	8.8 :21
21.3	6.1	.0	2.2	0.2	0.7	2.5	0.7	0.2	2.4	9.4 :22
20.0	6.4	.0	3.5	0.2	0.8	3.0	0.7	0.2	2.6	9.6 :24

3/ Totals for major regions and countries and other countries include the six major oilseeds shown elsewhere in this report, while world and total foreign also include copra and palm kernels for countries shown plus other countries.

Notes:

Entries pf '.0' indicate no reported or insignificant production.

Totals may not add due to rounding.

U.S. Crop Acreage, Yield and Production (Domestic Units)

Item	Harvested Area				Yield				Production			
	1982/83	1983/84	1984/85 Proj. 2/		1982/83	1983/84	1984/85 Proj. 2/		1982/83	1983/84	1984/85 Projection 2/	
	/1	/1	June	July	/1	/1	June	July	/1	/1	June	July : Prob. Var.
	--- Million Acres ---				--- Bushels per Acre ---				--- Million Bushels ---			
All Wheat	77.9	61.4			35.5	39.4			2,765	2,420	2,525	2,524 +120/-120
Winter	57.6	47.6	51.6	51.1	36.0	41.8	38.2	39.6	2,074	1,988	1,973	2,022 +65 / -65
Other	20.3	13.8			34.1	31.3			691	432	552	502 +55 / -55
Rye	0.7	0.9		1.0	28.9	30.3		31.2	20	27	25	30 ---
					--- Metric Tons per Acre ---							
Feedgrains	106.1	80.1			2.4	1.7			250.2	136.0	238.6	237.9 +22 / -22
					--- Bushels per Acre ---				--- Million bushels ---			
Corn	72.7	51.4			113.2	81.0			8,235	4,166	7,925	7,810 +785/-785
Sorghum	14.1	9.8			59.1	48.7			835	479	726	763 +75 / -75
Barley	9.0	9.7		11.4	57.2	52.3		54.8	516	508	524	623 +50 / -50
Oats	10.3	9.1		8.1	57.8	52.6		56.2	593	477	512	455 +35 / -35
Soybeans	69.4	61.8			31.5	25.3			2,190	1,567	2,075	2,025 +200/-200
					--- Pounds per Acre ---				--- Million CWT. ---			
Rice	3.3	2.2			4,710	4,598			153.6	99.7	150.0	135.0 +10 / -10
									--- Million 480-Pound ---			
All Cotton	9.7	7.4			590	506			12.0	7.8	11.5	11.8 +1.5/-1.5

U.S. Planted Area for Major Crops 1/

Item	Wheat			Feedgrains							All		Total Maj. Crops
	Winter	Other	Total	Rye	Rice	Corn	Sorghum	Barley	Oats	Total	Soybeans	Cotton	
1982/83	65.5	20.7	86.2	2.5	3.3	81.9	16.0	9.5	14.0	121.4	70.9	11.3	295.7
1983/84 1/2	62.1	14.3	76.4	2.7	2.2	60.2	11.7	10.4	20.3	102.6	63.1	7.9	255.0
1984/85 2/2													
June	64.9			3.0									
July	63.8			3.0				12.0	12.2				

1/ 1983/84 is preliminary.

2/ 1984/85 projections are based on trends and analyst's judgement rather than

U.S. Crop Reporting Board area and yield surveys, with the exception of projections for winter wheat, barley, oats and rye which were published by the Crop Reporting Board July 10

Crop Production report, plantings from the June 28 Acreage report, and rye seedings on December 22.

Wheat Area, Yield, and Production: World and Selected Countries and Regions 1/

Country/Region	---Area---			---Yield---				---Production---			
	Proj.			1984/85 Proj.				1984/85 Proj.			
	1982/83	1983/84	1984/85	1982/83	1983/84	June	July	1982/83	1983/84	June	July
	---Million Hectares---			---Metric Tons Per Hectare---				---Million Metric Tons---			
World	238.8	228.1		2.01	2.15			479.5	489.5	497.7	496.3
United States	31.5	24.8		2.39	2.65			75.3	65.9	68.7	68.7
Total Foreign	207.3	203.2	205.5	1.95	2.08	2.08	2.08	404.3	423.6	429.0	427.6
Maj. Foreign Exporters	44.4	46.7	45.2	2.48	2.57	2.53	2.54	110.0	120.1	117.9	115.1
Argentina	7.3	6.9	6.5	1.98	1.74	1.74	1.77	14.5	12.0	12.2	11.5
Australia	11.5	13.0	12.0	0.77	1.68	1.33	1.25	8.9	21.8	16.8	15.0
Canada	12.6	13.7	13.2	2.13	1.96	1.94	1.93	26.8	26.9	26.0	25.5
EC-10	13.0	13.2	13.5	4.60	4.50	4.66	4.67	59.8	59.3	62.9	63.1
Major Importers	102.8	95.6	99.8	1.92	2.12	2.08	2.10	197.9	202.6	208.1	209.9
Brazil	2.8	1.9	2.0	0.65	1.11	1.10	1.10	1.8	2.1	2.2	2.2
China	27.9	28.6	29.1	2.45	2.85	2.75	2.75	68.4	81.4	80.0	80.0
Eastern Europe	9.4	9.8	10.0	3.69	3.56	3.45	3.52	34.7	34.8	34.4	35.4
Egypt	0.6	0.6	0.6	3.50	3.50	3.51	3.51	2.0	2.0	2.0	2.0
Other N. Africa 2/	4.6	4.5	4.9	0.91	0.78	0.77	0.76	4.2	3.5	3.8	3.7
Japan	0.2	0.2	0.2	3.25	3.03	3.15	3.15	0.7	0.7	0.6	0.6
USSR	57.3	50.0	53.0	1.50	1.56	1.60	1.62	86.0	78.0	85.0	86.0
Other Foreign	60.0	60.9	60.5	1.61	1.66	1.71	1.70	96.4	101.0	103.1	102.6
India	22.1	23.2	23.5	1.69	1.84	1.90	1.90	37.5	42.5	44.6	44.6
Iran	6.0	6.0	6.0	1.08	1.08	1.08	0.87	6.5	6.5	6.5	5.2
Mexico	1.0	0.8	1.0	4.42	3.81	4.00	4.42	4.2	3.2	3.8	4.2
Non-EC W. Europe	3.9	3.8	3.7	2.20	2.29	2.82	2.80	8.5	8.8	10.4	10.3
Pakistan	7.2	7.3	7.3	1.57	1.69	1.58	1.58	11.3	12.4	11.5	11.5
South Africa	2.0	1.8	1.8	1.23	0.98	1.04	1.04	2.4	1.8	1.9	1.9
Turkey	8.6	8.7	8.6	1.60	1.53	1.52	1.55	13.8	13.3	13.1	13.3
Others	9.3	9.2	8.6	1.31	1.36	1.34	1.35	12.2	12.5	11.3	11.6

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts' judgement.

2/ Includes Algeria, Libya, Morocco, and Tunisia.

Coarse Grains Area, Yield, and Production: World and Selected Countries and Regions 1/

Country/Region	---Area---			---Yield---				---Production---			
	Proj.			1984/85 Proj.				1984/85 Proj.			
	1982/83	1983/84	1984/85	1982/83	1983/84	June	July	1982/83	1983/84	June	July
	---Million Hectares---			---Metric Tons Per Hectare---				---Million Metric Tons---			
World	333.2	332.1		2.35	2.07			781.5	688.6	796.1	793.6
United States	43.2	32.8		5.80	4.17			250.7	136.7	239.2	238.7
Total Foreign	290.0	299.3	295.0	1.83	1.84	1.89	1.88	530.8	551.9	556.9	554.9
Maj. Foreign Exporters	26.6	27.4	27.7	2.14	2.15	2.34	2.33	57.0	58.9	63.6	64.5
Argentina	6.4	6.2	6.1	2.86	2.94	2.97	2.92	18.2	18.2	18.0	17.8
Australia	4.5	6.1	5.7	0.87	1.65	1.31	1.30	3.9	10.0	7.4	7.4
Canada	8.9	8.3	8.8	2.99	2.58	2.82	2.81	26.7	21.3	23.9	24.9
South Africa	4.8	4.8	4.8	0.93	1.08	2.02	2.02	4.5	5.2	9.8	9.8
Thailand	2.1	2.1	2.2	1.82	2.04	2.10	2.12	3.8	4.3	4.5	4.7
Major Importers	109.4	113.3	110.4	2.40	2.40	2.42	2.42	263.0	272.3	267.7	267.0
Eastern Europe	19.4	19.1	19.1	3.71	3.45	3.43	3.47	71.8	65.8	65.6	66.3
EC-10	15.1	14.4	14.5	4.74	4.44	4.69	4.64	71.6	63.9	67.2	67.2
Other W. Europe	9.0	8.9	9.4	2.45	2.48	2.77	2.80	21.9	22.1	25.9	26.2
Mexico	7.4	8.3	8.3	1.38	1.70	1.64	1.64	10.2	14.0	13.6	13.6
USSR	58.0	62.1	58.6	1.48	1.69	1.59	1.58	86.0	105.0	94.0	92.5
Other Maj. Import. 2/	0.5	0.6	0.6	2.72	2.76	2.62	2.27	1.4	1.5	1.5	1.3
Other Foreign	154.0	158.6	156.9	1.37	1.39	1.44	1.42	210.8	220.7	225.6	223.4
Brazil	11.4	13.1	13.4	1.74	1.65	1.72	1.72	19.9	21.5	23.0	23.0
China	30.5	30.6	31.0	2.82	3.04	3.06	3.00	86.0	93.0	95.0	93.0
India	40.5	42.1	41.5	0.69	0.78	0.76	0.76	27.9	32.9	31.5	31.5
Indonesia	2.1	3.0	2.7	1.57	1.66	1.67	1.67	3.2	5.0	4.5	4.5
Nigeria	8.3	8.5	8.4	1.12	0.78	1.11	1.11	9.2	6.6	9.4	9.4
Philippines	3.2	3.4	3.4	0.99	0.98	1.00	1.00	3.1	3.3	3.4	3.4
Turkey	4.3	3.9	4.0	2.01	1.98	1.83	1.95	8.7	7.6	7.4	7.9
Others	53.7	54.1	52.5	0.98	0.94	0.98	0.97	52.7	50.7	51.4	50.7

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts' judgement.

2/ Includes Japan, Republic of Korea, and Taiwan.

Rice Area, Yield, and Production (Rough Basis): World and Selected Countries and Regions 1/

Country/Region	---Area---			---Yield---				---Production---			
								(Rough Basis)			
	1982/83	1983/84	1984/85 Proj.	1982/83	1983/84	June	July	1982/83	1983/84	June	July
	---Million Hectares---			---Metric Tons Per Hectare---				---Million Metric Tons---			
World	140.6	144.4		2.98	3.11			419.2	448.8	451.3	452.9
United States	1.3	0.9		5.28	5.15			7.0	4.5	6.8	6.1
Total Foreign	139.3	143.5	144.8	2.96	3.10	3.09	3.09	412.2	444.3	444.5	446.8
Maj. Foreign Exporters	15.8	15.8	15.8	2.31	2.45		2.45	36.6	38.8		38.8
Burma	4.7	4.8	4.8	3.11	3.08		3.13	14.5	14.8		15.0
Pakistan	2.0	2.0	2.0	2.62	2.58		2.63	5.2	5.2		5.3
Thailand	9.2	9.0	9.0	1.83	2.08		2.06	16.9	18.8		18.5
Major Importers	11.8	11.9	12.2	3.90	3.90		3.96	45.9	46.6		48.5
EC-10	0.2	0.2	0.2	5.35	5.55		5.54	1.1	1.1		1.2
Other W. Europe	0.1	0.1	0.1	5.34	4.89		5.54	0.5	0.3		0.6
Indonesia	9.0	9.1	9.3	3.74	3.79		3.87	33.6	34.5		36.0
Nigeria	0.6	0.6	0.7	2.30	2.03		2.09	1.4	1.3		1.4
Republic of Korea	1.2	1.2	1.2	6.15	6.02		5.95	7.3	7.4		7.3
Other Maj. Import. 2/	0.7	0.7	0.7	2.88	2.79		2.76	2.1	2.0		2.0
Other Foreign	111.7	115.8	116.7	2.95	3.10		3.08	329.8	358.8		359.6
Australia	0.1	0.1	0.1	6.37	5.20		6.38	0.5	0.6		0.8
Bangladesh	10.6	10.6	10.5	2.02	2.06		2.06	21.3	21.9		21.6
Brazil	5.4	6.0	6.4	1.46	1.50		1.48	7.8	9.0		9.5
China	33.1	33.3	33.5	4.88	5.07		5.07	161.2	168.9		170.0
India	37.8	41.2	41.2	1.85	2.15		2.09	69.8	88.6		86.0
Japan	2.3	2.3	2.3	5.69	5.70		6.02	12.8	13.0		13.9
Philippines	3.2	3.2	3.3	2.39	2.36		2.36	7.7	7.5		7.8
USSR	0.6	0.6	0.6	3.70	4.17		4.17	2.4	2.5		2.5
Vietnam	5.7	5.7	5.7	2.42	2.46		2.42	13.8	14.0		13.8
Others	12.9	12.8	13.1	2.49	2.58		2.57	32.3	32.9		33.7

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts' judgement.

2/ Includes Hong Kong, Iran, Iraq, Ivory Coast, and Saudi Arabia.

Rice Production: World and Selected Countries and Regions 1/

Country/Region	---Production---			---Milling Rate---				---Production---			
	(Rough Basis)							(Milled Basis)			
	Proj.			1984/85 Proj.				1984/85 Proj.			
	1982/83	1983/84	1984/85	1982/83	1983/84	June	July	1982/83	1983/84	June	July
	---Million Metric Tons---			---In Percent---				---Million Metric Tons---			
World	419.2	448.8	452.9	68.08	68.01	68.05	68.05	285.4	305.2	307.1	308.2
United States	7.0	4.5	6.1	71.00	71.50	71.00	71.00	4.9	3.2	4.8	4.3
Total Foreign	412.2	444.3	446.8	68.03	67.97	68.00	68.01	280.5	302.0	302.3	303.9
Maj. Foreign Exporters	36.6	38.8	38.8	64.70	64.75		64.73	23.6	25.1		25.1
Burma	14.5	14.8	15.0	62.50	62.50		62.50	9.1	9.3		9.4
Pakistan	5.2	5.2	5.3	66.60	66.60		66.60	3.4	3.5		3.5
Thailand	16.9	18.8	18.5	66.00	66.00		66.00	11.1	12.4		12.2
Major Importers	45.9	46.6	48.5	68.23	67.96		68.15	31.3	31.7		33.0
EC-10	1.1	1.1	1.2	64.85	65.73		67.59	0.7	0.8		0.8
Other W. Europe	0.5	0.3	0.6	68.62	68.42		68.59	0.4	0.2		0.4
Indonesia	33.6	34.5	36.0	68.00	68.00		68.00	22.8	23.5		24.5
Nigeria	1.4	1.3	1.4	66.50	66.50		66.50	0.9	0.9		0.9
Republic of Korea	7.3	7.4	7.3	70.82	69.00		70.00	5.2	5.1		5.1
Other Maj. Import. 2/	2.1	2.0	2.0	65.53	65.47		65.43	1.3	1.3		1.3
Other Foreign	329.8	358.8	359.6	68.38	68.32		68.34	225.5	245.2		245.8
Australia	0.5	0.6	0.8	71.50	71.50		71.50	0.4	0.5		0.6
Bangladesh	21.3	21.9	21.6	66.60	66.60		66.60	14.2	14.6		14.4
Brazil	7.8	9.0	9.5	68.00	68.00		68.00	5.3	6.1		6.5
China	161.2	168.9	170.0	70.00	70.00		70.00	112.9	118.2		119.0
India	69.8	88.6	86.0	66.60	66.60		66.60	46.5	59.0		57.3
Japan	12.8	13.0	13.9	72.80	72.80		72.80	9.3	9.4		10.1
Philippines	7.7	7.5	7.8	65.00	65.00		65.00	5.0	4.9		5.1
USSR	2.4	2.5	2.5	65.00	65.00		65.00	1.6	1.6		1.6
Vietnam	13.8	14.0	13.8	65.00	65.00		65.00	9.0	9.1		9.0
Others	32.3	32.9	33.7	66.06	66.20		66.15	21.3	21.7		22.3

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts' judgement.

2/ Includes Hong Kong, Iran, Iraq, Ivory Coast, and Saudi Arabia.

Cotton Area, Yield, and Production: World and Selected Countries and Regions 1/

Country/Region	---Area---			---Yield---				---Production---			
	Proj.			1984/85 Proj.				1984/85 Proj.			
	1982/83	1983/84	1984/85	1982/83	1983/84	June	July	1982/83	1983/84	June	July
	---Million Hectares---			---Kilograms Per Hectare---				---Million 480-Pound Bales---			
World	32.1	31.7		457	464			67.5	67.6	73.3	73.9
United States	3.9	3.0		662	567			12.0	7.8	11.5	11.8
Total Foreign	28.2	28.8	29.2	429	453	461	463	55.5	59.8	61.8	62.1
Maj. Foreign Exporters	7.4	7.5	7.7	679	651		693	23.1	22.4		24.4
Australia	0.1	0.1	0.1	1134	1207		1129	0.5	0.7		0.7
Central America 2/	0.2	0.2	0.2	854	743		758	0.8	0.7		0.7
Egypt	0.5	0.4	0.4	945	991		965	2.1	1.9		1.8
Mexico	0.2	0.2	0.3	886	889		927	0.8	1.0		1.4
Pakistan	2.3	2.3	2.3	364	209		335	3.8	2.2		3.5
Sudan	0.4	0.4	0.4	533	538		531	1.0	1.0		1.0
Turkey	0.6	0.6	0.7	822	847		839	2.2	2.4		2.6
USSR	3.2	3.2	3.2	815	853		856	11.9	12.5		12.7
Major Importers 3/	0.2	0.3	0.3	692	685		768	0.8	0.8		1.0
Other Foreign	20.5	21.0	21.3	336	379		376	31.6	36.6		36.7
Argentina	0.4	0.5	0.5	310	311		335	0.5	0.7		0.8
Brazil	2.1	2.0	2.1	308	277		319	3.0	2.5		3.0
China	5.8	6.0	5.9	616	773		738	16.5	21.3		20.0
India	8.1	8.1	8.2	171	164		170	6.3	6.1		6.4
Syria	0.2	0.2	0.2	994	1136		1121	0.7	0.9		0.9
Others	4.0	4.3	4.5	250	260		276	4.6	5.1		5.7

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts' judgement.

2/ Includes Nicaragua, Guatemala, El Salvador, Honduras, and Costa Rica

3/ Includes Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, and Taiwan.

Oilseed Production: World and Selected Countries, Regions, and Commodities 1/

			North America		Europe				
Commodity	World	Total	USSR						
		Foreign	United States	Canada	EC-10	Other W. Europe	Eastern Europe		
---Million Metric Tons---									
Cottonseed									
1: 1982/83	27.32	23.02	4.30	.00	0.14	0.10	0.03	5.09	
2: 1983/84	27.24	24.45	2.79	.00	0.19	0.07	0.03	5.00	
3: 1984/85									
4: June proj.									
5: July proj.	29.59	25.44	4.16	.00	0.22	0.08	0.03	5.20	
Peanuts (In-shell)									
6: 1982/83	17.63	16.07	1.56	.00	.00	.00	.00	.00	
7: 1983/84	18.95	17.46	1.50	.00	.00	.00	.00	.00	
8: 1984/85									
9: June proj.									
10: July proj.	19.78	17.95	1.84	.00	.00	.00	.00	.00	
Sunflowerseed									
11: 1982/83	16.51	14.09	2.42	0.09	0.75	0.76	2.18	5.34	
12: 1983/84	15.48	14.04	1.44	0.05	0.99	0.77	1.98	5.04	
13: 1984/85									
14: June proj.									
15: July proj.	17.31	15.41	1.90	0.09	1.27	0.81	2.07	5.30	
Rapeseed									
16: 1982/83	15.06	15.06	.00	2.25	2.65	0.49	1.07	0.06	
17: 1983/84	14.58	14.58	.00	2.68	2.50	0.49	1.43	0.07	
18: 1984/85									
19: June proj.									
20: July proj.	15.93	15.93	.00	3.40	2.86	0.47	1.61	0.14	
Flaxseed									
21: 1982/83	2.65	2.39	0.26	0.73	0.04	.00	0.08	0.15	
22: 1983/84	2.26	2.09	0.18	0.47	0.04	.00	0.09	0.21	
23: 1984/85									
24: June proj.									
25: July proj.	2.48	2.30	0.18	0.69	0.05	.00	0.09	0.21	

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts's judgement.

Oilseed Production: World and Selected Countries, Regions, and Commodities--Cont.

Asia			Africa			Latin America			Other
China	India	Pakistan	Egypt	Senegal	Sudan	Argentina	Brazil	Paraguay	Countries and Regions
---Million Metric Tons---									
7.20	2.70	1.65	0.77	0.04	0.41	0.22	1.20	0.14	3.33
9.28	2.60	0.95	0.65	0.02	0.41	0.28	0.91	0.17	3.91
8.70	2.70	1.36	0.62	0.02	0.44	0.35	1.19	0.18	4.36
3.92	5.55	0.08	0.02	0.90	0.50	0.25	0.25	0.04	4.56
3.95	7.30	0.09	0.02	0.55	0.52	0.31	0.25	0.04	4.43
4.00	7.00	0.09	0.02	0.80	0.57	0.28	0.27	0.04	4.88
1.29	0.23	0.02	0.01	.00	.00	2.30	.00	0.00	1.12
1.35	0.30	0.02	0.01	.00	.00	2.24	0.01	.00	1.29
1.40	0.35	0.02	0.01	.00	.00	2.50	0.01	.00	1.58
5.66	2.47	0.25	.00	.00	.00	0.00	.00	.00	0.18
4.29	2.70	0.24	.00	.00	.00	0.00	.00	.00	0.19
4.44	2.60	0.25	.00	.00	.00	0.00	.00	.00	0.17
.00	0.48	0.01	0.11	.00	.00	0.77	.00	.00	0.02
.00	0.50	0.01	0.07	.00	.00	0.68	.00	.00	0.03
.00	0.48	0.01	0.07	.00	.00	0.68	.00	.00	0.03

Note:

Entry of '.00' indicates no production reported or production of less than 5,000 tons.

Soybean Area, Yield, and Production: World and Selected Countries and Regions 1/

Country/Region	---Area---			---Yield---				---Production---			
	Proj.			1984/85 Proj.				1984/85 Proj.			
	1982/83	1983/84	1984/85	1982/83	1983/84	June	July	1982/83	1983/84	June	July
	---Million Hectares---			---Metric Tons Per Hectare---				---Million Metric Tons---			
World	52.24	50.32		1.79	1.58			93.31	79.68		93.39
United States	28.10	25.02		2.12	1.70			59.61	42.64		55.11
Total Foreign	24.14	25.31	25.75	1.40	1.46		1.49	33.70	37.04		38.27
Maj. Foreign Exporters	10.51	11.83	12.05	1.78	1.79		1.78	18.75	21.20		21.50
Argentina	2.28	2.58	2.75	1.75	2.32		2.00	4.00	6.00		5.50
Brazil	8.23	9.25	9.30	1.79	1.64		1.72	14.75	15.20		16.00
Other Foreign	13.63	13.47	13.70	1.10	1.18		1.22	14.95	15.84		16.77
Canada	0.36	0.36	0.42	2.35	1.98		2.23	0.86	0.72		0.93
China	8.41	8.00	8.00	1.07	1.22		1.25	9.03	9.76		10.00
Eastern Europe	0.45	0.53	0.52	1.50	1.26		1.35	0.67	0.67		0.71
India	0.77	0.80	0.85	0.64	0.75		0.82	0.49	0.60		0.70
Indonesia	0.65	0.73	0.77	0.89	0.86		0.86	0.58	0.63		0.66
Mexico	0.35	0.35	0.35	1.57	1.77		1.71	0.55	0.62		0.60
Paraguay	0.35	0.42	0.43	1.49	1.31		1.51	0.52	0.55		0.65
USSR	0.88	0.85	0.85	0.56	0.59		0.59	0.49	0.50		0.50
Others	1.41	1.43	1.51	1.25	1.26		1.34	1.76	1.79		2.03

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections are based on surveys, trends, and analysts' judgement.

Wheat: Reliability of July World Crop Production Forecasts

=====									
	: Standard Error of Estimates :			Ten Year Record of Difference					
	: from :			Between July Forecast and Final					
	: Trend- 68% Confidence Level :			Estimate					
=====									
Country/Region	:	:	:	:	:	:	:	: Number of Years 1/	
	:	Percent	Quantity	:	Average	:	:	:-----	
	:	:	(+ or -)	:	Percent	Average	Smallest	Largest	Below : Above
	:	:	:	:	:	:	:	:	Final : Final

	:	(MMT)		:	(Million Metric Tons)			:	
	:	:	:	:	:	:	:	:	
World	:	3.7	19	:	2.7	14	1	35	: 7 3
	:	:	:	:	:	:	:	:	
United States	:	7.9	6	:	0.8	1	- 2/	3	: 7 3
	:	:	:	:	:	:	:	:	
Total Foreign	:	5.1	22	:	3.0	13	1	33	: 7 3
	:	:	:	:	:	:	:	:	
Maj. Foreign Exporters	:	5.6	7	:	4.1	3	-	8	: 8 2
Argentina	:	19.6	2	:	11.4	1	1	5	: 6 4
Australia	:	23.7	4	:	15.1	2	-	5	: 7 3
Canada	:	11.1	3	:	3.5	1	-	4	: 6 4
European Comm. 3/	:	6.5	4	:	2.3	1	1	4	: 7 2
	:	:	:	:	:	:	:	:	
Other Foreign	:	:	:	:	:	:	:	:	
Eastern Europe	:	9.2	3	:	2.2	1	-	2	: 5 5
India	:	4.3	2	:	3.0	1	-	3	: 7 3
USSR	:	17.5	16	:	6.8	7	3	12	: 6 4
=====									

1/ May not add up to 10 if July estimate was the same as final.

2/ Less than 500,000 tons.

3/ Ten year record of the difference between July forecast and the final estimate is based on EC-9 estimates from 1974/75-1980/81 and EC-10 estimates from 1981/82-1983/84.

Note:

Standard errors of the estimates are derived from 10 year production trends, 1974-1983; percent error is calculated at the mean. The 10 year record is based upon absolute differences from final estimates.

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Coarse Grains: Reliability of July World Crop Production Forecasts

Country/Region	Standard Error of Estimates :		Ten Year Record of Difference Between July Forecast and Final Estimate						Number of Years 1/	
	Percent	Quantity (+ or -)	Average Percent	Average	Smallest	Largest	Below Final	Above Final		
		(MMT)		(Million Metric Tons)						
World	5.2	40	1.8	16	2	54	6	4		
United States	6.7	18	6.6	13	1	58	8	2		
Total Foreign	2.8	16	1.8	8	3	28	5	5		
Maj. Foreign Exporters	8.1	5	6.9	5	1	10	2	7		
Argentina	14.8	3	16.2	3	1	4	6	4		
Australia	21.8	2	18.8	1	- 2/	4	5	5		
Canada	9.4	2	3.9	1	-	2	5	4		
South Africa	44.4	3	37.1	2	-	7	5	5		
Thailand	12.8	1	4.4	-	-	1	3	2		
Other Foreign										
Brazil	10.8	3	8.5	2	-	3	4	6		
Eastern Europe	3.5	2	4.1	3	-	9	9	1		
European Comm. 3/	7.1	5	1.7	1	-	4	6	4		
USSR	19.2	17	6.2	7	2	12	6	4		

1/ May not add up to 10 if July estimate was the same as final.

2/ Less than 500,000 tons.

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EC-9 estimates from 1974/75-1980/81 and EC-10 estimates from 1981/82-1983/84.

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calculated at the mean. The 10 year record is based upon absolute differences from final estimates.